

## **Stock Transfer Instructions For Donors**

Please inform the Philanthropy department at Native Plant Trust each time you intend to make a donation of stock to us. Frequently a transfer from one broker to another will occur accompanied by insufficient information to correctly identify you as the donor for that particular gift of stock. The following instructions will greatly help ensure you receive full credit for your generous contribution. Thank you.

### **Information needed by Native Plant Trust:**

Your name

Your agent's name and contact information

The brokerage firm they work for

The type of stock and quantity – e.g. 42 shares of IBM

The stock transfer date (or intended date)

How you want the donation to be used (i.e. the designation) – e.g. the Annual Fund

Is this donation anonymous?

Is this donation a payment toward a pledge?

### **Information you need:**

Our brokerage firm: Fidelity Investments

Our brokerage firm's address: 82 Devonshire Street, Branch 101, Boston, MA 02109

Our brokerage firm's phone number: (617) 563-7000

Our brokerage account name: Native Plant Trust

Our brokerage account number: X01709590

Our DTC number: 0226

### **Contact Information:**

To notify us of your stock donation, or if you have any questions, please contact:

Philanthropy Department

Native Plant Trust

180 Hemenway Road, Framingham, MA 01701

508-877-7630 ext. 3802

gifts@NativePlantTrust.org